PARKSIDE INVESTMENTS

Rev 3/15/26

Client Privacy Policy

The relationship between Parkside Investments, LLC and our clients is the most important asset of our firm. We strive to maintain your trust and confidence in our firm, an essential aspect of which is our commitment to protect your personal information to the best of our ability.

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. When you open an account with Parkside, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will also ask to see a form of identification with your photograph or other identifying documents. Parkside will receive other information in the course of providing investment advisory services to you.

On applications, other forms, and in documents you provide, we receive information from you such as social security numbers, income, assets, account balances, transaction history, and wire transfer instructions. We also receive information from non-affiliated third parties such as account information from your custodian. We restrict access to nonpublic personal information to those employees or unaffiliated service providers who need to know that information for everyday business purposes in order to provide services to you, our client. We maintain physical, electronic, and procedural safeguards that comply with federal law to guard your nonpublic personal information.

Note: For your security, always use a protected method when sending personal documents electronically. Documents may be uploaded either through a secure DocuSign link that we can send to you or through Parkside's Black Diamond portal. For active Parkside users, login with your credentials at https://login.bdreporting.com and upload your documents to the vault, then select your Parkside representative and share the document.

We will follow these principles to safeguard your nonpublic personal information:

1. We believe that you, our client, value your privacy, so we will not disclose your personal information to anyone unless it is required by law, or at your direction, or necessary to provide services to you. We disclose your nonpublic personal information for everyday business purposes such as to process transactions, maintain accounts, respond to court orders and legal investigations, or to report credit, or as permitted by law.

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Client Privacy Policy *continued*

2. We will restrict access to information about you to our employees and agents who need it to perform their job duties.

3. We will not sell your personal information to anyone.

4. We will maintain strict physical and procedural safeguards to protect your personal information.

5. We will treat information about former clients in the same manner we treat information about current clients.

6. We will provide our Privacy Policy to a new client when our Form CRS, Firm Brochure Form ADV Parts 2A and 2B are initially delivered to the client. If we obtain nonpublic personal information about someone who does not become a client, we will provide our Privacy Policy to that person.

7. We will provide our Privacy Policy to you annually within each calendar year.

8. Our Chief Compliance Officer will regularly verify compliance with this Privacy Policy.

9. We may amend this policy at any time and will provide you with any changes that are material.

10. Parkside's current Privacy Policy may be found on our website at www.parksideinv.com . Please contact Dawn Keach, Chief Compliance Officer, at 312/778-7700 to receive a copy or to ask any questions regarding this policy.